

2022-2023 INDEPENDENT VERIFICATION WORKSHEET

Your FAFSA was selected for review by the U.S. Dept. of Education in a process called "Verification." Ashland University is required by federal regulations (34 CFR, Part 668) to verify that the data reported on your FAFSA is accurate before federal aid can be processed.

INSTRUCTIONS:

- **Documentation:** Complete this verification worksheet and submit along with the documentation requested in Section 3. The worksheet must be signed. Follow the instructions for tax information very carefully.
- **Deadline:** Documentation must be completed, signed, and submitted within **three weeks** of receipt of this notice.
- **Consequences for Failure to Submit Documentation:** Federal need-based grants, loans, and work study may be cancelled entirely if Verification is not complete. You are responsible for any interest that accrues to your student account due to a delay in submitting documentation.
- **Notification of Offer Changes:** If there are differences between your FAFSA information and the information collected through Verification, the Financial Aid Office will electronically correct your FAFSA and notify you of any necessary adjustments to your financial aid offer letter. You will also receive a corrected Student Aid Report from the government.

RETURN DOCUMENTATION TO:

Ashland University, Attn: Financial Aid Office
401 College Avenue, Ashland OH 44805
Fax: 419.289.5976 or E-mail: financialaid@ashland.edu

SECTION 1: STUDENT INFORMATION				
Last Name	First Name	M.I.	AU ID#	Phone #
Address (include Apt #)	City	State	Zip	

SECTION 2: HOUSEHOLD INFORMATION			
List the people in your household, including: <ul style="list-style-type: none"> You (the student) and your spouse, if you are married. Your children if you provide more than half of their support from July 1, 2022 through June 30, 2023, even if they do not live with you. Other people if they currently live with you, and you provide more than half of their financial support and will continue to do so from July 1, 2022 through June 30, 2023. 			
Full Name	Age	Relationship to Student	Name of College Attending <i>at least half-time between 7/1/22 – 6/30/23</i>
		Self	Ashland University

SECTION 3: TAX AND EARNINGS INFORMATION

Complete Box A if you filed a 2020 federal tax return; Complete Box B if you did not file

A. TAX FILER INCOME VERIFICATION

Tax filers who did not or cannot use the FAFSA IRS Data Retrieval Tool must submit a signed copy of their 2020 Federal Tax Return.

STUDENT

I filed a 2020 IRS Tax Return, and (choose one)

I used the **IRS Data Retrieval Tool** on the FAFSA on

_____ (date)

I'm providing a **signed** copy of my **2020 Federal Tax Return** because I did not or was not able to use the IRS Data Retrieval Tool on the FAFSA.

SPOUSE

I filed a 2020 IRS Tax Return, and (choose one)

I used the **IRS Data Retrieval Tool** on the FAFSA on

_____ (date)

I'm providing a **signed** copy of my **2020 Federal Tax Return** because I did not or was not able to use the IRS Data Retrieval Tool on the FAFSA.

NOTE: If married but filed taxes separately, both student's and spouse's returns are required.

B. NON-TAX FILER INCOME VERIFICATION

Non-tax filers must provide the Financial Aid Office with proof from the IRS that you did NOT file a return with an "IRS Verification of Non-Filing Letter." Request verification of non-filing at www.irs.gov/forms-pubs and click on "Form 4506-T." Complete and print Form 4506-T ensuring Box #7 is checked, and then attach the 4506-T form to this document. Non-tax filers who earned income must also submit 2020 W2s from all employers and sign in the box below.

STUDENT

I did not file a 2020 IRS Tax Return because (choose one)

I worked in 2020, but was not required to file a 2020 Federal Tax Return.

Instructions: Complete the table below, attach W2's and Form 4506-T, and sign below

I did not work in 2020 and did not file a 2020 Federal Tax Return.

Instructions: Attach Form 4506-T and sign below.

SPOUSE

I did not file a 2020 IRS Tax Return because (choose one)

I worked in 2020, but was not required to file a 2020 Federal Tax Return.

Instructions: Complete the table below, attach W2's and Form 4506-T, and sign below

I did not work in 2020 and did not file a 2020 Federal Tax Return.

Instructions: Attach Form 4506-T and sign below.

Name	Employer/Source of Income	2020 Income Earned	W2 Provided	IRS Non-Filing Letter Provided
Student:		\$	Yes / No	Yes / No
Spouse:		\$	Yes / No	Yes / No
Total:		\$		

I/we certify that I/we did not file and are not required to file a 2020 Federal Income Tax Return (IRS Form 1040) and have attached a Form 4506-T for each non-filed Return.

CERTIFICATION AND SIGNATURES

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I certify that all of the information reported with this verification worksheet is complete and correct. I understand Ashland University is obligated to report cases of misrepresentation on this worksheet to the Office of the Inspector General.

Student Signature

Date

Spouse Signature

Date